

# Employee Post-Travel Disclosure of Travel Expenses

Date/Time Stamp:

RECEIVED  
SECRETARY OF THE SENATE  
PUBLIC RECORDS

2018 JUL 13 PM 12:47

**Post-Travel Filing Instructions:** Complete this form within 30 days of returning from travel. Submit all forms to the **Office of Public Records in 232 Hart Building.**

In compliance with Rule 35.2(a) and (c), I make the following disclosures with respect to travel expenses that have been or will be reimbursed/paid for me. I also certify that I have attached:

- ☐ The **original** *Employee Pre-Travel Authorization* (Form RE-1), **AND**  
☐ A **copy** of the *Private Sponsor Travel Certification Form* with all attachments (itinerary, invitee list, etc.)

Private Sponsor(s) (list all): Information Technology and Innovation Foundation (ITIF)

Travel date(s): May 30, June 1, 2018

Name of accompanying family member (if any): Los Angeles and San Diego, California

Relationship to Traveler: ☐ Spouse ☐ Child

IF THE COST OF LODGING **DID NOT INCREASE** DUE TO THE ACCOMPANYING SPOUSE OR DEPENDENT CHILD, ONLY INCLUDE LODGING COSTS IN EMPLOYEE EXPENSES. (Attach additional pages if necessary.)

## Expenses for Employee:

	Transportation Expenses	Lodging Expenses	Meal Expenses	Other Expenses (Amount & Description)
<input type="checkbox"/> Good Faith Estimate	\$708	\$332	\$161	
<input checked="" type="checkbox"/> Actual Amount				

## Expenses for Accompanying Spouse or Dependent Child (if applicable):

	Transportation Expenses	Lodging Expenses	Meal Expenses	Other Expenses (Amount & Description)
<input type="checkbox"/> Good Faith Estimate				
<input type="checkbox"/> Actual Amount				

Provide a description of all meetings and events attended. See Senate Rule 35.2(c)(6). (Attach additional pages if necessary.): attached

7/13/18  
(Date)

CORT BUSH  
(Printed name of traveler)

Cort Bush  
(Signature of traveler)

## TO BE COMPLETED BY SUPERVISING MEMBER/OFFICER:

I have made a determination that the expenses set out above in connections with travel described in the *Employee Pre-Travel Authorization* form, are necessary transportation, lodging, and related expenses as defined in Rule 35.

7/13/18  
(Date)

[Signature]  
(Signature of Supervising Senator/Officer)

## PRIVATE SPONSOR TRAVEL CERTIFICATION FORM

This form must be completed by any private entity offering to provide travel or reimbursement for travel to Senate Members, officers, or employees (Senate Rule 35, clause 2). Each sponsor of a fact-finding trip must sign the completed form. The trip sponsor(s) must provide a copy of the completed form to each invited Senate traveler, who will then forward it to the Ethics Committee with any other required materials. The trip sponsor(s) should **NOT** submit the form directly to the Ethics Committee. Please consult the accompanying instructions for more detailed definitions and other key information.

The Senate Member, officer, or employee **MUST** also provide a copy of this form, along with the appropriate travel authorization and reimbursement form, to the Office of Public Records (OPR), Room 232 of the Hart Building, within thirty (30) days after the travel is completed.

1. Sponsor(s) of the trip (please list all sponsors):  
Information Technology and Innovation Foundation (ITIF)
2. Description of the trip:  
Education Series Staff Trip to Los Angeles and San Diego, California
3. Dates of travel: May 30- June 1, 2018
4. Place of travel: Los Angeles and San Diego, California
5. Name and title of Senate invitees: See Attachment 1
6. I *certify* that the trip fits one of the following categories:  
☒ (A) The sponsor(s) are not registered lobbyists or agents of a foreign principal **and** do not retain or employ registered lobbyists or agents of a foreign principal **and** no lobbyist or agents of a foreign principal will accompany the Member, officer, or employee *at any point* throughout the trip.  

- OR -

☐ (B) The sponsor or sponsors are not registered lobbyists or agents of a foreign principal, but retain or employ one or more registered lobbyists or agents of a foreign principal and the trip meets the requirements of Senate Rule 35.2(a)(2)(A)(i) or (ii) (*see question 9*).
7. ☒ I *certify* that the trip will not be financed in any part by a registered lobbyist or agent of a foreign principal.  

- AND -

☒ I *certify* that the sponsor or sponsors will not accept funds or in-kind contributions earmarked directly or indirectly for the purpose of financing this specific trip from a registered lobbyist or agent of a foreign principal or from a private entity that retains or employs one or more registered lobbyists or agents of a foreign principal.
8. I *certify* that:  
☒ The trip will not in any part be planned, organized, requested, or arranged by a registered lobbyist or agent of a foreign principal except for *de minimis* lobbyist involvement.  

- AND -

☒ The traveler will not be accompanied on the trip by a registered lobbyist or agent of a foreign principal except as provided for by Committee regulations relating to lobbyist accompaniment (*see question 9*).



9. **USE ONLY IF YOU CHECKED QUESTION 6(B)**

I *certify* that if the sponsor or sponsors retain or employ one or more registered lobbyists or agents of a foreign principal, one of the following scenarios applies:

☐ (A) The trip is for attendance or participation in a one-day event (exclusive of travel time and one overnight stay) and no registered lobbyists or agents of a foreign principal will accompany the Member, officer, or employee *on any segment* of the trip.

**OR**

☐ (B) The trip is for attendance or participation in a one-day event (exclusive of travel time and two overnight stays) and no registered lobbyists or agents of a foreign principal will accompany the Member, officer, or employee *on any segment* of the trip (*see questions 6 and 10*).

**OR**

☐ (C) The trip is being sponsored only by an organization or organizations designated under § 501(c)(3) of the Internal Revenue Code of 1986 and no registered lobbyists or agents of a foreign principal will accompany the Member, officer, or employee *at any point* throughout the trip.

10. **USE ONLY IF YOU CHECKED QUESTION 9(B)**

If the trip includes two overnight stays, please explain why the second night is practically required for Senate invitees to participate in the travel:

N/A

11. ☒ An itinerary for the trip is attached to this form. I *certify* that the attached itinerary is a detailed (hour-by-hour), complete, and final itinerary for the trip.

12. Briefly describe the role of each sponsor in organizing and conducting the trip:

ITIF is the sole sponsor, and is organizing and executing all aspects of this trip.

13. Briefly describe the stated mission of each sponsor and how the purpose of the trip relates to that mission:

See Attachment 2.

14. Briefly describe each sponsor's prior history of sponsoring congressional trips:

See Attachment 3.

15. Briefly describe the educational activities performed by each sponsor (other than sponsoring congressional trips):

See Attachment 4.

16. Total Expenses for Each Participant:

	Transportation Expenses	Lodging Expenses	Meal Expenses	Other Expenses
<input checked="" type="checkbox"/> Good Faith estimate  <input type="checkbox"/> Actual Amounts	\$625.00	\$332.00	\$160.00	n/a

17. State whether a) the trip involves an event that is arranged or organized *without regard* to congressional participation or b) the trip involves an event that is arranged or organized *specifically with regard* to congressional participation:

The events planned during this trip are all arranged and organized specifically with regard to congressional participation.

18. Reason for selecting the location of the event or trip

See Attachment 5.

19. Name and location of hotel or other lodging facility:

Holiday Inn - Burbank Media Center, 150 E Angeleno Avenue, Burbank CA

Holiday Inn Express Hotel & Suites, 635 Hotel Circle South, San Diego CA

20. Reason(s) for selecting hotel or other lodging facility:

Cost, availability, central locations.

21. Describe how the daily expenses for lodging, meals, and other expenses provided to trip participants compares to the maximum per diem rates for official Federal Government travel:

See Attachment 6.

22. Describe the type and class of transportation being provided. Indicate whether coach, business-class or first class transportation will be provided. If first-class fare is being provided, please explain why first-class travel is necessary:

Coach class travel on a commercial airline and ground transportation via passenger van will be provided.

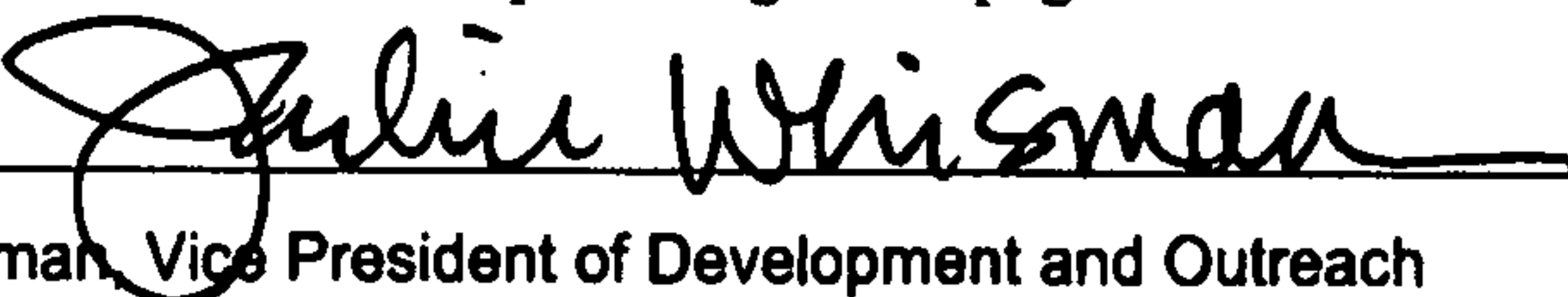
23. ☒ I represent that the travel expenses that will be paid for or reimbursed to Senate invitees do not include expenditures for recreational activities, alcohol, or entertainment (other than entertainment provided to all attendees as an integral part of the event, as permissible under Senate Rule 35).

24. List any entertainment that will be provided to, paid for, or reimbursed to Senate invitees and explain why the entertainment is an integral part of the event:

N/A

25. I hereby *certify* that the information contained herein is true, complete and correct. (For trips involving more than one sponsor, you *must* include a completed signature page for each additional sponsor):

Signature of Travel Sponsor:



Name and Title: Jackie Whisman, Vice President of Development and Outreach

Name of Organization: Information Technology and Innovation Foundation (ITIF)

Address: 1101 K Street, NW, Suite 610, Washington, DC 2005

Telephone Number: 202-626-5748

Fax Number: n/a

E-mail Address: Jwhisman@itif.org



**PRIVATE SPONSOR TRAVEL CERTIFICATION FORM – SENATE ATTACHMENTS**

**ITIF Staff Education Series Trip to Los Angeles and San Diego, CA – May 30-June 1, 2018**

**ATTACHMENT 1 – Question 5:**

Austin	Agrella	Rep. Will Hurd
Erica	Andeweg	Senator Deb Fischer
Rachel	Appleton	Senate Judiciary Committee
Maggie	Ayrea	Rep. Bob Goodlatte
Chris	Barkley	Senate Republican Policy Committee
Chris	Bates	Senate Judiciary Committee
Hillary	Beard	Rep. Terri Sewell
Sasha	Bernhard	Senator Cantwell
Slade	Bond	House Judiciary Committee
Rachel	Bornstein	Rep. Suzanne Bonamici
Cort	Bush	Senate Commerce Committee
Mark	Cevasco	Rep. Ted Lieu
Caralee	Conklin	Rep. Louie Gohmert
John	Connell	Senator Todd Young
Ryan	Dattilo	Senate Judiciary (Majority)
Kelly	Dixon	Majority Leader Kevin McCarthy
Richard	England	Rep. Pete Olson
Michael	Essington	Senator Todd Young
Michael	Farr	Senator Joni Ernst
Peter	Feldman	Senate Commerce Committee
Clark	Fonda	Rep. Robert Pittenger
JP	Freire	Joint Economic Committee

Julia	Friedman	Ways and Means (Minority)
Melissa	Froelich	House Energy and Commerce
Andrew	Ginsburg	Rep. Eric Swalwell
James	Hampson	Rep. Ken Buck
Megan	Harrington	Senator Rob Portman
Ann Marie	Harrison	Rep. Martha Roby
Mark	Henson	Rep. Jim Himes
Thomas	Hester	Chairman Michael McCaul
Peter	Karafotas	Rep. David Cicilline
Kelsey	Keegan	Senator Cory Gardner
Russ	Kelley	House Democratic Caucus
Michael	Kirlin	Rep. Patrick Meehan
Tucker	Knott	Rep. George Holding
Bijan	Koohmaraie	House Energy and Commerce
Tim	Kurth	House Energy and Commerce
Sally	Larson	Rep. Doug Collins
Jeff	Long	Senator Orrin Hatch
Sam	Love	Senator Cory Gardner
Jeff	Lowenstein	Rep. Adam Schiff
Joseph	Lustig	Rep. Cedric Richmond
Rafi	Martina	Senator Mark Warner
Conor	McGrath	Senator Jerry Moran
Matt	McMurray	Rep. Anna Eshoo
Lisette	Morton	Rep. Jerry Nadler
Sarah	Moxley	House Oversight and Government Reform
Philip	Murphy	Rep. Mike Doyle

Julie	Nolan	Rep. Patrick Meehan
Elizabeth	O'Hara	Rep. Richard Neal
Scott	Petersen	Rep. Jim Costa
John	Piazza	House Science, Space, and Technology
Nell	Reilly	Rep. Kathleen Rice
Thomas	Rice	Chairman Michael McCaul
Flynn	Rico Johnson	Senator Amy Klobuchar
Branden	Ritchie	House Judiciary Committee
Ritika	Robertson	Rep. Ken Buck
Josh	Rogin	Rep. Ted Deutch
Joe	Russo	House Judiciary Committee
Tara	Schonhoff	Senate Small Business
David	Skillman	Rep. Earl Blumenauer
David	Smentek	House Republican Conference
Madison	Smith	Senator John Cornyn
Jonathan	Smith	Rep. Derek Kilmer
Josh	Snead	Ways and Means (Majority)
Danielle	Steele	House Energy and Commerce
John	Steitz	Senator John Kennedy
Troy	Stock	House Oversight and Government Reform
Lea	Sulkala	Rep. Linda Teresa Sanchez
Kip	Talley	Rep. Matt Gaetz
Ashlee	Vinyard	Senator Lamar Alexander
Greg	Watson	Majority Whip Steve Scalise
Brandon	Webb	Rep. Robin Kelly
Brian	Winseck	Economic Policy Advisor



Chad	Yelinski	Rep. Mark Meadows
Landon	Zinda	Rep. Tom Emmer

#### **ATTACHMENT 2 – Question 13:**

ITIF is a non-partisan think tank whose mission is to formulate and promote public policies to advance technological innovation and productivity. Recognizing the vital role of technology in ensuring American prosperity, ITIF focuses on innovation, productivity and digital economy issues. Our interest in the trip is to help staff better understand how new technologies and technology applications are developing and what the trends are likely to be in the future, so that they can better understand and respond to the technological challenges facing our nation.

ITIF is a 501(c)(3) nonprofit organization founded in 2006; the organization is co-chaired by former members of Congress Vic Fazio and Phil English, and governed by a board of distinguished IT and innovation policy leaders and experts. Senators Chris Coons and Orrin Hatch are the Foundation's Honorary Senate Co-Chairs, and Congresswoman Anna Eshoo and Congressman Darrell Issa are the Foundation's Honorary House Co-Chairs.

This trip is part of the "ITIF Education Series" – a set of regular trips with Members of Congress and/or senior House and Senate staff to high-tech and innovation hubs around the country to hear from company leaders about new developments and issues, and to participate in educational forums on IT and innovation policy issues.

#### **ATTACHMENT 3 – Question 14:**

We have traveled to Palo Alto, California each year since 2010 with at least 20 staffers on each trip. Over the years, we have also organized trips to Portland, OR, Seattle, WA, Los Angeles and San Diego, CA, Philadelphia, PA and Boston, MA, and we host an annual policy retreat in Miami, FL featuring Members of Congress and senior staff.

#### **ATTACHMENT 4 – Question 15:**

ITIF is committed to articulating and advancing a pro-productivity, pro-innovation and pro-technology public policy agenda internationally, in Washington, and in the states because we understand the vital role of technology in ensuring American prosperity. We are the leading resource for elected officials, their staff and the media who rely on our ongoing policy reports, forums and policy debates to ensure that new and creative policy proposals are helping advance innovation, analyzing and making recommendations to update existing policy issues through the lens of innovation and productivity, and opposing policies that hinder innovation.

**ATTACHMENT 5 – Question 18:**

ITIF has selected Los Angeles and San Diego, California for this trip because these cities play a very important role in innovation and technology in the United States. This trip will give staff the opportunity to see actual technology demonstrations and presentations by top technology leaders.

**ATTACHMENT 6 – Question 21:**

ITIF has secured a group rate at the Holiday Inn, Burbank Media Center in Burbank, California for \$173.00 per night and the Holiday Inn Express Hotel & Suites in San Diego, California for \$159.00 per night. The Burbank rate is equal to and the San Diego rate is less than the government per diem rates for each city in June. Additionally, the meal expenses are at the federal per diem rate.

2025 RELEASE UNDER E.O. 14176



Date/Time Stamp:

## **EMPLOYEE PRE-TRAVEL AUTHORIZATION**

**Pre-Travel Filing Instructions:** Complete and submit this form at least 30 days prior to the travel departure date to the Select Committee on Ethics in SH-220. Incomplete and late travel submissions will not be considered or approved. This form must be typed and is available as a fillable PDF on the Committee's website at [ethics.senate.gov](http://ethics.senate.gov). Retain a copy of your entire pre-travel submission for your required post-travel disclosure.

Cort Bush

Name of Traveler: \_\_\_\_\_

Employing Office/Committee: Senate Commerce Committee

Private Sponsor(s) (list all): Information Technology and Innovation Foundation (ITIF)

Travel date(s): May 30 - June 1, 2018

*Note: If you plan to extend the trip for any reason you must notify the Committee.*

Destination(s): Los Angeles and San Diego, California

Explain how this trip is specifically connected to the traveler's official or representational duties:

As Senior Professional Staff Member on the Senate Commerce Committee, I advise the Chairman and committee members on various telecommunications and technology issues. As such, I have been invited to attend an education series staff trip sponsored by ITIF. The trip will allow me to see first-hand how various firms that participate in the technology and innovation economy operate, and to discuss with representatives of these firms the policy challenges they face.

Name of accompanying family member (if any): N/A

Relationship to Employee: ☐ Spouse ☐ Child

I certify that the information contained in this form is true, complete and correct to the best of my knowledge:

4/30/2018  
(Date)

Cort Bush  
(Signature of Employee)

TO BE COMPLETED BY SUPERVISING SENATOR/OFFICER (President of the Senate, Secretary of the Senate, Sergeant at Arms, Secretary for the Majority, Secretary for the Minority, and Chaplain):

**Senator John Thune**

I, \_\_\_\_\_ hereby authorize CORT BUSH  
(Print Senator's/Officer's Name) (Print Traveler's Name)

an employee under my direct supervision, to accept payment or reimbursement for necessary transportation, lodging, and related expenses for travel to the event described above. I have determined that this travel is in connection with his or her duties as a Senate employee or an officeholder, and will not create the appearance that he or she is using public office for private gain.

I have also determined that the attendance of the employee's spouse or child is appropriate to assist in the representation of the Senate. (signify "yes" by checking box) ☐

4/30/2018  
(Date)

John Thune  
(Signature of Supervising Senator/Officer)



## PRIVATE SPONSOR TRAVEL CERTIFICATION FORM

This form must be completed by any private entity offering to provide travel or reimbursement for travel to Senate Members, officers, or employees (Senate Rule 35, clause 2). Each sponsor of a fact-finding trip must sign the completed form. The trip sponsor(s) must provide a copy of the completed form to each invited Senate traveler, who will then forward it to the Ethics Committee with any other required materials. The trip sponsor(s) should NOT submit the form directly to the Ethics Committee. Please consult the accompanying instructions for more detailed definitions and other key information.

The Senate Member, officer, or employee **MUST** also provide a copy of this form, along with the appropriate travel authorization and reimbursement form, to the Office of Public Records (OPR), Room 232 of the Hart Building, within thirty (30) days after the travel is completed.

1. Sponsor(s) of the trip (please list all sponsors):  
Information Technology and Innovation Foundation (ITIF)
2. Description of the trip:  
Education Series Staff Trip to Los Angeles and San Diego, California
3. Dates of travel: May 30- June 1, 2018
4. Place of travel: Los Angeles and San Diego, California
5. Name and title of Senate invitees: See Attachment 1
6. I *certify* that the trip fits one of the following categories:  
☒ (A) The sponsor(s) are not registered lobbyists or agents of a foreign principal and do not retain or employ registered lobbyists or agents of a foreign principal and no lobbyist or agents of a foreign principal will accompany the Member, officer, or employee *at any point* throughout the trip.  
= OR =  
☐ (B) The sponsor or sponsors are not registered lobbyists or agents of a foreign principal, but retain or employ one or more registered lobbyists or agents of a foreign principal and the trip meets the requirements of Senate Rule 35.2(a)(2)(A)(i) or (ii) (*see question 9*).
7. ☒ I *certify* that the trip will not be financed in any part by a registered lobbyist or agent of a foreign principal.  
= AND =  
☒ I *certify* that the sponsor or sponsors will not accept funds or in-kind contributions earmarked directly or indirectly for the purpose of financing this specific trip from a registered lobbyist or agent of a foreign principal or from a private entity that retains or employs one or more registered lobbyists or agents of a foreign principal.
8. I *certify* that:  
☒ The trip will not in any part be planned, organized, requested, or arranged by a registered lobbyist or agent of a foreign principal except for *de minimis* lobbyist involvement.  
= AND =  
☒ The traveler will not be accompanied on the trip by a registered lobbyist or agent of a foreign principal except as provided for by Committee regulations relating to lobbyist accompaniment (*see question 9*).

9. **USE ONLY IF YOU CHECKED QUESTION 6(B)**

I *certify* that if the sponsor or sponsors retain or employ one or more registered lobbyists or agents of a foreign principal, one of the following scenarios applies:

☐ (A) The trip is for attendance or participation in a one-day event (exclusive of travel time and one overnight stay) and no registered lobbyists or agents of a foreign principal will accompany the Member, officer, or employee *on any segment* of the trip.

**= OR =**

☐ (B) The trip is for attendance or participation in a one-day event (exclusive of travel time and two overnight stays) and no registered lobbyists or agents of a foreign principal will accompany the Member, officer, or employee *on any segment* of the trip (*see questions 6 and 10*).

**= OR =**

☐ (C) The trip is being sponsored only by an organization or organizations designated under § 501(c)(3) of the Internal Revenue Code of 1986 and no registered lobbyists or agents of a foreign principal will accompany the Member, officer, or employee *at any point* throughout the trip.

10. **USE ONLY IF YOU CHECKED QUESTION 9(B)**

If the trip includes two overnight stays, please explain why the second night is practically required for Senate invitees to participate in the travel:

N/A

11. ☒ An itinerary for the trip is attached to this form. I *certify* that the attached itinerary is a detailed (hour-by-hour), complete, and final itinerary for the trip.

12. Briefly describe the role of each sponsor in organizing and conducting the trip:

ITIF is the sole sponsor, and is organizing and executing all aspects of this trip.

13. Briefly describe the stated mission of each sponsor and how the purpose of the trip relates to that mission:

See Attachment 2.

14. Briefly describe each sponsor's prior history of sponsoring congressional trips:

See Attachment 3.

15. Briefly describe the educational activities performed by each sponsor (other than sponsoring congressional trips):

See Attachment 4.

16. Total Expenses for Each Participant:

	Transportation Expenses	Lodging Expenses	Meal Expenses	Other Expenses
<input checked="" type="checkbox"/> Good Faith estimate  <input type="checkbox"/> Actual Amounts	\$625.00	\$332.00	\$160.00	n/a

17. State whether a) the trip involves an event that is arranged or organized *without regard* to congressional participation or b) the trip involves an event that is arranged or organized *specifically with regard* to congressional participation:

The events planned during this trip are all arranged and organized specifically with regard to congressional participation.

18. Reason for selecting the location of the event or trip

See Attachment 5.

19. Name and location of hotel or other lodging facility:

Holiday Inn - Burbank Media Center, 150 E Angeleno Avenue, Burbank CA

Holiday Inn Express Hotel & Suites, 635 Hotel Circle South, San Diego CA

20. Reason(s) for selecting hotel or other lodging facility:

Cost, availability, central locations.



21. Describe how the daily expenses for lodging, meals, and other expenses provided to trip participants compares to the maximum per diem rates for official Federal Government travel:

See Attachment 6.

22. Describe the type and class of transportation being provided. Indicate whether coach, business-class or first class transportation will be provided. If first-class fare is being provided, please explain why first-class travel is necessary:

Coach class travel on a commercial airline and ground transportation via passenger van will be provided.

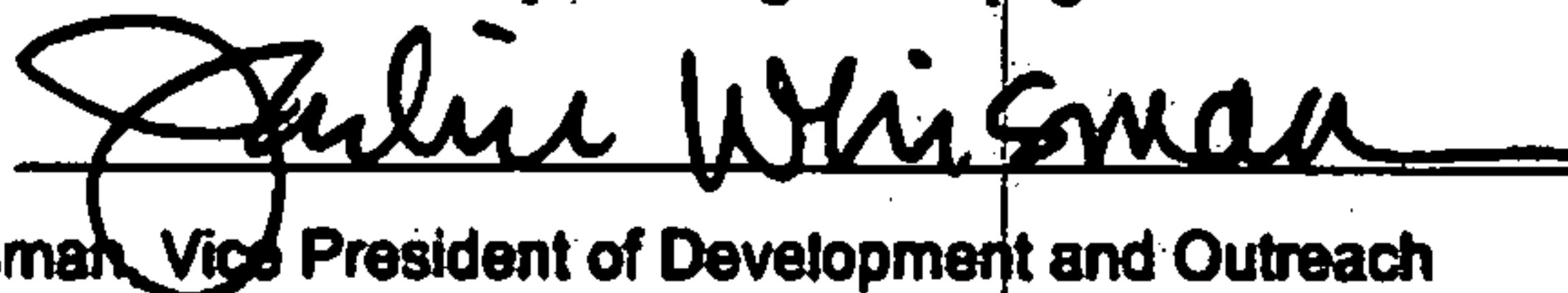
23. ☒ I represent that the travel expenses that will be paid for or reimbursed to Senate invitees do not include expenditures for recreational activities, alcohol, or entertainment (other than entertainment provided to all attendees as an integral part of the event, as permissible under Senate Rule 35).

24. List any entertainment that will be provided to, paid for, or reimbursed to Senate invitees and explain why the entertainment is an integral part of the event:

N/A

25. I hereby *certify* that the information contained herein is true, complete and correct. (For trips involving more than one sponsor, you *must* include a completed signature page for each additional sponsor):

Signature of Travel Sponsor:



Name and Title: Jackie Whisman, Vice President of Development and Outreach

Name of Organization: Information Technology and Innovation Foundation (ITIF)

Address: 1101 K Street, NW, Suite 610, Washington, DC 20005

Telephone Number: 202-626-5748

Fax Number: n/a

E-mail Address: Jwhisman@itif.org

## **Bush, Cort (Commerce)**

---

**From:** Kaya Singleton <ksingleton@itif.org>  
**Sent:** Monday, April 9, 2018 1:18 PM  
**To:** Bush, Cort (Commerce)  
**Subject:** Invitation: ITIF Staff Trip to Los Angeles and San Diego May 30-June 1  
**Attachments:** ITIF Los Angeles Trip Invitation March 2018 Cort.Bush.pdf

Good afternoon Cort—

The Information Technology & Innovation Foundation, a non-partisan technology policy think tank, invites you and a select group of other senior Senate, House and Administration staffers to join us for our next Education Series Trip to **Los Angeles and San Diego, California** Wednesday, May 30 – Friday, June 1, 2018. A formal invitation from ITIF President Rob Atkinson is attached to this email, and a rough agenda is included below.

- **Wednesday, May 30:** Morning flight from Washington, DC (DCA) to Los Angeles (LAX) followed by site visits in the afternoon and a dinner discussion in the evening.
- **Thursday, May 31:** Company site visits beginning first thing in the morning in Los Angeles, additional site visits in San Diego, then a roundtable dinner discussion.
- **Friday, June 1:** Final company site visits in San Diego before an afternoon flight home to DCA.

ITIF consults with counsel at Perkins Coie LLP to ensure all of our trips comply with House and Senate rules regarding sponsored travel. We will be happy to cover costs related to the trip, including airfare, hotel expenses and group meals. As you know, you will need to submit details of the trip to the appropriate ethics office for prior approval. We will work with you to provide all relevant travel details prior to the deadline for ethics submission.

Space is limited, so please let me know if you are interested in the trip as soon as possible, and no later than Friday, April 20th. Please don't hesitate to let me know if you have any questions.

We hope you will be able to join us!

Kaya Singleton

Congressional Outreach Manager | Information Technology and Innovation Foundation

O: 202-524-4387 | M: 301-922-0727 | [ksingleton@itif.org](mailto:ksingleton@itif.org) | [@ITIFdc](#)

**Draft Agenda: ITIF Education Series Staff Trip to Los Angeles and San Diego, CA  
Wednesday, May 30 – Friday, June 1, 2018**

**Wednesday, May 30, 2018 – Los Angeles**

<b>8:45 AM Eastern</b>	<b>United Flight 470 Departs Washington Dulles (IAD)</b>
<b>11:09 AM Pacific</b>	<b>United Flight 470 Lands Los Angeles (LAX)</b>
<b>12:30 – 1:30 PM</b>	<b>Amgen (1 Amgen Center Drive, Thousand Oaks)</b> <i>Amgen executives and scientists will lead a discussion of the products developed at the Thousand Oaks facility, touching on how data is transforming drug development, the next generation of biotech manufacturing, and advancements made possible through biosimilar research and development.</i>
<b>1:30 – 2:30 PM</b>	<b>DRIVE TIME</b>
<b>2:30 – 4:00 PM</b>	<b>Paramount (5515 Melrose Avenue, Los Angeles)</b> <i>On the Paramount lot, staffers will meet with executives and key production crew to experience and discuss industry technology and learn about industry issues including copyright, tax and intellectual property. They will also visit a live set. Paramount Futurist Ted Schilowitz will demonstrate VR/AR projects for staffers and talk with them about the technology his team develops and how it's used in the industry. This demonstration will also include a discussion of IP and copyright issues.</i>
<b>4:30 – 6:00 PM</b>	<b>Capital Records (1750 Vine Street, Los Angeles)</b> <i>Staffers will be briefed by executives, producers and audio engineers engaged in creating and utilizing the cutting-edge technology used to create audio recordings and music-based audiovisual entertainment. Demonstrations of various technologies, including stem, virtual reality, hi-res and Dolby Atmos sound will take place. Staff will be educated on the evolution of sound technology. Discussion of emerging business partnerships and innovative consumer offerings, including opportunities to interact with those technologies, is planned. The intersection between these developments and policy – especially with regard to intellectual property protection and trade - will also be a focus.</i>
<b>6:00 – 7:30 PM</b>	<b>Dinner Discussion with Joan Graves, Senior Vice President and Chairman of the Classification and Rating Administration, Motion Picture Association of America</b> <b>Off Vine, 6263 Leland Way, Los Angeles (Dinner Paid for by ITIF)</b>
<b>RON</b>	<b>Holiday Inn – Burbank Media Center</b> <b>150 E Angeleno Avenue, Burbank</b>



**Thursday, May 31, 2018 – Los Angeles/San Diego**

**8:00 – 9:00 AM**

**Apple Beats (Culver City)**

*Beats by Dr. Dre is a leading audio brand founded by Dr. Dre and Jimmy Iovine. Through its family of premium consumer headphones, earphones, and speakers, Beats has introduced an entirely new generation to the possibilities of premium sound entertainment. Beats staff will introduce congressional staff participants to the company and its manufacturing activities and host a subsequent discussion that will touch on policy issues such as intellectual property and cross-border data flow issues.*

**9:30 – 11:00 AM**

**Universal Studios (Universal City)**

*NBCUniversal technology and policy experts will provide a briefing on content theft and a new emerging form of piracy. The presentation will include a live demonstration of how consumers typically obtain unlawful content via new devices and apps, as well as the legal and political efforts the industry is undertaking to reduce the theft of film and television content. The group will visit physical sets, post-production offices with demonstrations on digital editing, and the Wizarding World of Harry Potter experience at Universal Studios. Throughout the experience, we will discuss copyrights, trademarks, and the licensing marketplace and the incredible resources that are invested in creating original content and park experiences, as well as discussing the importance of protecting valued intellectual property.*

**11:30 – 1:00 PM**

**Disney Animation (Burbank)**

*Staffers visit with Disney executives, animators, engineers and visual effects artists. They will learn about the intersection of art and technology through technology demonstrations and interactive discussion with those on the front lines in this area. Throughout the demonstrations and discussion they will see how the business of film production both leverages and drives technology innovation, as well as how the film and visual effects business is impacted by trade, intellectual property and tax policy.*

**1:00 – 3:30 PM**

**DRIVE TIME TO SAN DIEGO**

**3:45 – 5:30 PM**

**Novartis (La Jolla)**

*The Genomics Institute of the Novartis Research Foundation (GNF) serves as a bridge between basic science and preclinical drug discovery for Novartis' global research organization, the Novartis Institutes for BioMedical Research (NIBR). GNF's nearly 600 scientists and engineers are committed to pushing the boundaries of science in pursuit of new medicines. Multi-disciplinary teams are focused on making advances in the areas of oncology, autoimmunity, cardiovascular disease, diabetes, musculoskeletal disorders, and infectious disease. GNF has world-class expertise in high-throughput drug screening, highly-parallel cell-based assays, and other advanced automation technologies, which enable its researchers to tackle the complexity of biological systems in seeking to address unmet medical need.*

5:30 – 7:00 PM	<b>Dinner Discussion with San Diego Biotech Venture Capital Community</b> <i>ITIF has invited a number of local venture capitalists and startup entrepreneurs to participate in this roundtable dinner discussion. The discussion is meant to help staffers understand the startup ecosystem in the San Diego region generally, but we will also focus more specifically on biotech and how governments and the private sector can ensure the continued growth of the industry.</i>
RON	<b>Holiday Inn Express Hotel &amp; Suites</b> 635 Hotel Circle South, San Diego

**Friday, June 1, 2018 – San Diego**

8:30 – 10:00 AM	<b>Astellas Research Institute of America (ARIA)</b> (3565 General Atomics Court, Suite 200, San Diego) <i>ARIA will provide an overview of emerging biopharmaceutical science and policy challenges associated with the high-risk clinical development process, such as strong intellectual property protections. Participants will also have the opportunity to meet with ARIA leadership to discuss ways the company is making investments in the future of clinical advances for patients suffering from CNS disorders such as schizophrenia and bipolar disorder, and how state, local and federal governments can support these efforts.</i>
11:00 AM	<b>Flight Check In</b>
12:20 PM	<b>United Flight 2282 Departs San Diego (SAN)</b>
8:09 PM	<b>United Flight 2282 Lands IAD</b>

San Diego Biotech Institute

**PRIVATE SPONSOR TRAVEL CERTIFICATION FORM – SENATE ATTACHMENTS**

**ITIF Staff Education Series Trip to Los Angeles and San Diego, CA – May 30-June 1, 2018**

**ATTACHMENT 1 – Question 5:**

Austin	Agrella	Rep. Will Hurd	
Erica	Andeweg	Senator Deb Fischer	
Rachel	Appleton	Senate Judiciary Committee	
Maggie	Ayrea	Rep. Bob Goodlatte	
Chris	Barkley	Senate Republican Policy Committee	
Chris	Bates	Senate Judiciary Committee	
Hillary	Beard	Rep. Terri Sewell	
Sasha	Bernhard	Senator Cantwell	
Slade	Bond	House Judiciary Committee	
Rachel	Bornstein	Rep. Suzanne Bonamici	
Cort	Bush	Senate Commerce Committee	
Mark	Cevasco	Rep. Ted Lieu	
Caralee	conklin	Rep. Louie Gohmert	
John	Connell	Senator Todd Young	
Ryan	Dattilo	Senate Judiciary (Majority)	
Kelly	Dixon	Majority Leader Kevin McCarthy	
Richard	England	Rep. Pete Olson	
Michael	Essington	Senator Todd Young	
Michael	Farr	Senator Joni Ernst	
Peter	Feldman	Senate Commerce Committee	
Clark	Fonda	Rep. Robert Pittenger	
JP	Freire	Joint Economic Committee	



Julia	Friedman	Ways and Means (Minority)	
Melissa	Froelich	House Energy and Commerce	
Andrew	Ginsburg	Rep. Eric Swalwell	
James	Hampson	Rep. Ken Buck	
Megan	Harrington	Senator Rob Portman	
Ann Marie	Harrison	Rep. Martha Roby	
Grace	Harter	International Trade Administration	
Mark	Henson	Rep. Jim Himes	
Thomas	Hester	Chairman Michael McCaul	
Peter	Karafotas	Rep. David Cicilline	
Kelsey	Keegan	Senator Cory Gardner	
Russ	Kelley	House Democratic Caucus	
Michael	Kirlin	Rep. Patrick Meehan	
Tucker	Knott	Rep. George Holding	
Bijan	Koohmaraie	House Energy and Commerce	
Tim	Kurth	House Energy and Commerce	
Sally	Larson	Rep. Doug Collins	
Jeff	Long	Senator Orrin Hatch	
Sam	Love	Senator Cory Gardner	
Jeff	Lowenstein	Rep. Adam Schiff	
Joseph	Lustig	Rep. Cedric Richmond	
Rafi	Martina	Senator Mark Warner	
Conor	McGrath	Senator Jerry Moran	
Matt	McMurray	Rep. Anna Eshoo	
Lisette	Morton	Rep. Jerry Nadler	
Sarah	Moxley	House Oversight and Government Reform	

Philip	Murphy	Rep. Mike Doyle	
Julie	Nolan	Rep. Patrick Meehan	
Elizabeth	O'Hara	Rep. Richard Neal	
Scott	Petersen	Rep. Jim Costa	
John	Piazza	House Science, Space, and Technology	
Nell	Reilly	Rep. Kathleen Rice	
Thomas	Rice	Chairman Michael McCaul	
Flynn	Rico Johnson	Senator Amy Klobuchar	
Branden	Ritchie	House Judiciary Committee	
Ritika	Robertson	Rep. Ken Buck	
Josh	Rogin	Rep. Ted Deutch	
Joe	Russo	House Judiciary Committee	
Tara	Schönhoff	Senate Small Business	
David	Skillman	Rep. Earl Blumenauer	
David	Smentek	House Republican Conference	
Madison	Smith	Senator John Cornyn	
Josh	Snead	Ways and Means (Majority)	
Danielle	Steele	House Energy and Commerce	
John	Steitz	Senator John Kennedy	
Troy	Stock	House Oversight and Government Reform	
Lea	Sulkala	Rep. Linda Teresa Sanchez	
Kip	Talley	Rep. Matt Gaetz	
Ashlee	Vinyard	Senator Lamar Alexander	
Greg	Watson	Majority Whip Steve Scalise	
Brandon	Webb	Rep. Robin Kelly	
Brian	Winseck	Economic Policy Advisor	

Chad	Yelinski	Rep. Mark Meadows	
Landon	Zinda	Rep. Tom Emmer	

#### **ATTACHMENT 2 – Question 13:**

ITIF is a non-partisan think tank whose mission is to formulate and promote public policies to advance technological innovation and productivity. Recognizing the vital role of technology in ensuring American prosperity, ITIF focuses on innovation, productivity and digital economy issues. Our interest in the trip is to help staff better understand how new technologies and technology applications are developing and what the trends are likely to be in the future, so that they can better understand and respond to the technological challenges facing our nation.

ITIF is a 501(c)(3) nonprofit organization founded in 2006; the organization is co-chaired by former members of Congress Vic Fazio and Phil English, and governed by a board of distinguished IT and innovation policy leaders and experts. Senators Chris Coons and Orrin Hatch are the Foundation's Honorary Senate Co-Chairs, and Congresswoman Anna Eshoo and Congressman Darrell Issa are the Foundation's Honorary House Co-Chairs.

This trip is part of the "ITIF Education Series" – a set of regular trips with Members of Congress and/or senior House and Senate staff to high-tech and innovation hubs around the country to hear from company leaders about new developments and issues, and to participate in educational forums on IT and innovation policy issues.

#### **ATTACHMENT 3 – Question 14:**

We have traveled to Palo Alto, California each year since 2010 with at least 20 staffers on each trip. Over the years, we have also organized trips to Portland, OR, Seattle, WA, Los Angeles and San Diego, CA, Philadelphia, PA and Boston, MA, and we host an annual policy retreat in Miami, FL featuring Members of Congress and senior staff.

#### **ATTACHMENT 4 – Question 15:**

ITIF is committed to articulating and advancing a pro-productivity, pro-innovation and pro-technology public policy agenda internationally, in Washington, and in the states because we understand the vital role of technology in ensuring American prosperity. We are the leading resource for elected officials, their staff and the media who rely on our ongoing policy reports, forums and policy debates to ensure that new and creative policy proposals are helping advance innovation, analyzing and making recommendations to update existing policy issues through the lens of innovation and productivity, and opposing policies that hinder innovation.



**ATTACHMENT 5 – Question 18:**

ITIF has selected Los Angeles and San Diego, California for this trip because these cities play a very important role in innovation and technology in the United States. This trip will give staff the opportunity to see actual technology demonstrations and presentations by top technology leaders.

**ATTACHMENT 6 – Question 21:**

ITIF has secured a group rate at the Holiday Inn, Burbank Media Center in Burbank, California for \$173.00 per night and the Holiday Inn Express Hotel & Suites in San Diego, California for \$159.00 per night. The Burbank rate is equal to and the San Diego rate is less than the government per diem rates for each city in June.